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## FINANCIAL SUCCESS COURSE

### Tax Reduction Tips for 2009/2010

**Target Audience:** The target group for this session includes all individuals concerned with:  
Paying too much tax.

**Objectives:** Reduce tax paid this year, future years, and previous years.

**Course Content:** The following concepts will be presented:

- How the 2010 federal budget will affect you.
- Choosing "tax-wise" investment income.
- 8 methods to reduce family tax through income splitting.
- Opportunities for children filing tax returns.
- How to effectively donate to a charity.
- Which deductions can be carried forward.
- Recent supreme court ruling on tax deducting your investment loan.
- Credits that could be transferred to your spouse.
- Using the dividend tax credit to receive free income.
- How to benefit from missed past deductions.
- How to deduct fees for investment advice.
- How to benefit from stock losses in or outside your RRSP.
- Effective use of the new Tax Free Savings Account (TFSA).
- The Registered Disability Savings Plan (RDSP).

*Note:* Topics subject to change due to more important relevant topics of the time.

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